



TRICORNTECH CORPORATION

2025 Third Quarter Investor Conference

STOCK CODE : **6909**

November 14, 2025



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DISCLAIMER

- The company's expectations and projections regarding its current situation fall within the scope of forward-looking statements, which inherently involve significant risks and uncertainties. As a result, actual outcomes may differ materially from the content of these forward-looking statements.
- The company makes no representations or warranties regarding forward-looking statements. Unless otherwise required by law, the company is not obligated to proactively update forward-looking statements due to new information, future events, or other circumstances.



Company Profile



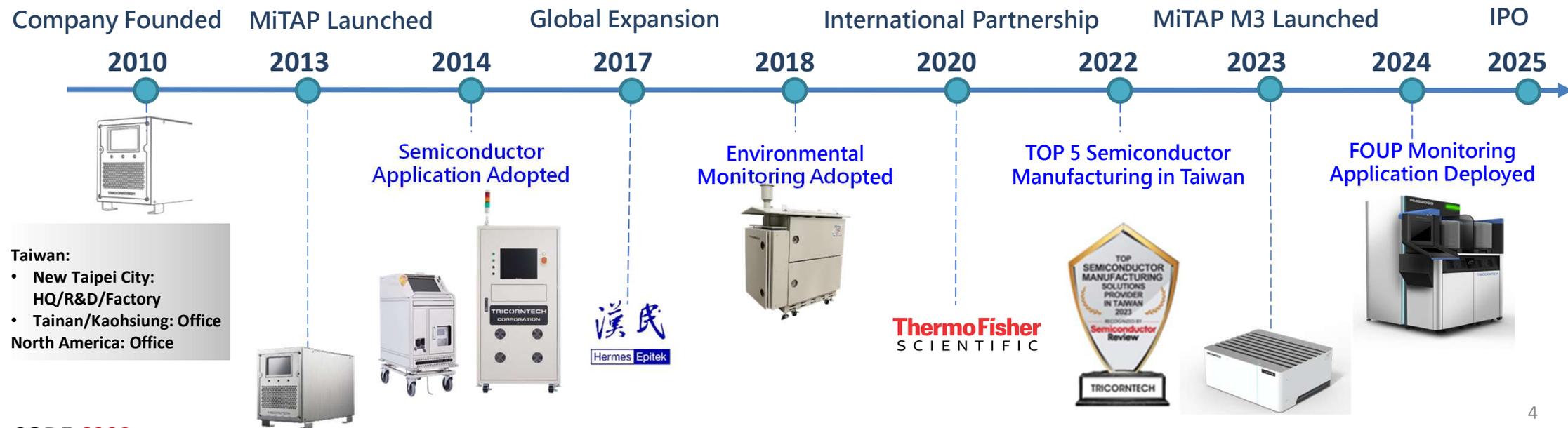
COMPANY PROFILE

Capital: 671 million NTD

Number of employees: 127 (Sept. 2025)

Tricorntech Corporation

- ◆ **Originated from Silicon Valley, USA**
Founded by Dr. Leo Wang
- ◆ **2010 Founded 2010 in Taiwan**
The only R&D and manufacturing company of precision gas monitoring equipment in Taiwan
- ◆ **VOCs The first micro-VOCs analysis instrument**
Advanced electronic component signal processing Nanomaterials Innovative sensor architecture
- ◆ **IPO**



CODE 6909



Business Strategy and Outlook



CORPORATE DEVELOPMENT ROADMAP

Technology Advantages

From Operational Stability to Technology-Driven Growth

Proprietary Technology

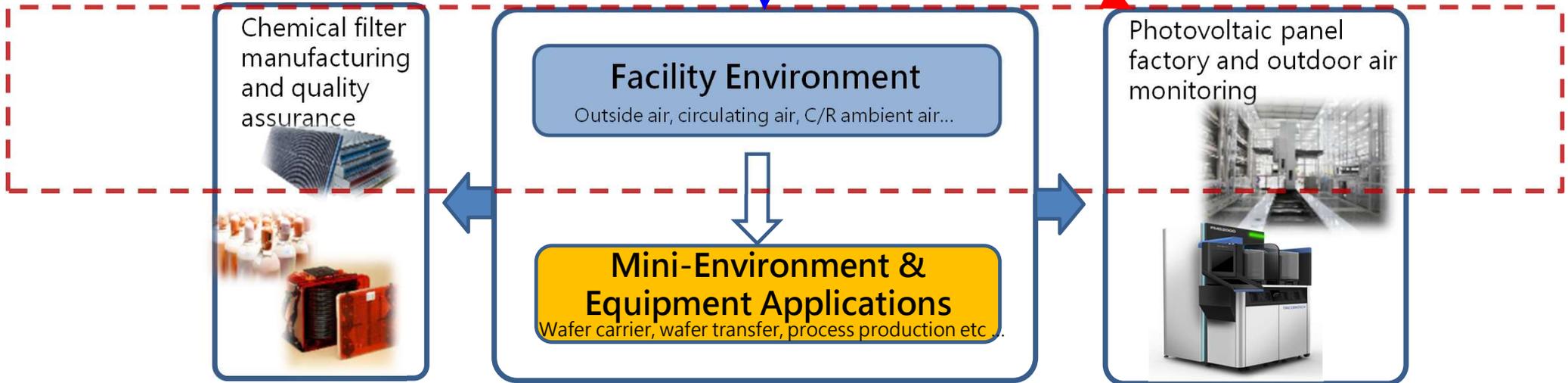
Application Versatility

Trusted Partnerships

Market Momentum

AMC-Centric Growth :

Three Pillars - Upstream, Core, Extended Applications





FUTURE OUTLOOK



STABLE REVENUE

Driving Steady Growth Through Existing Applications and Ongoing After-Sales Service Revenue



GROWTH MOMENTUM

Expanding Mini-Environment and Equipment Applications to Meet Advanced Process Demands



GLOBAL EXPANSION

Marketing Global Semiconductor Supply Network to Accelerate Overseas Market Penetration



AI-DRIVEN MODULAR TRANSFORMATION

Leveraging AI and ESG Modular Solutions to Enhance Product Value and Profitability

REVENUE

Sales Service

Process Demands

Advanced

Penetration

Global Market

Profitability

Value and



3Q25 Financial Results



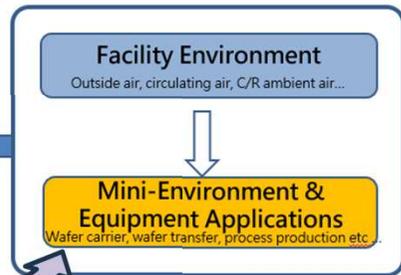
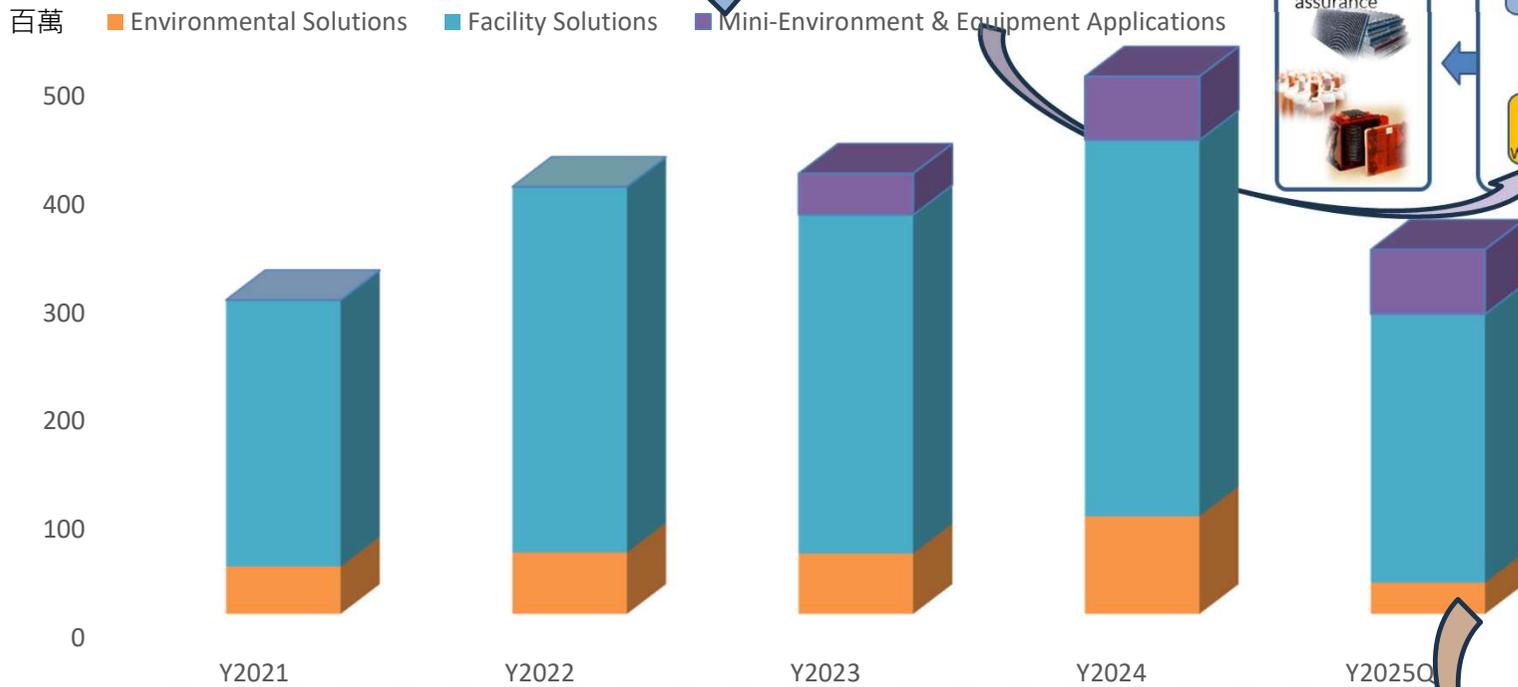
STATEMENT OF COMPREHENSIVE INCOME

Unit: NT\$ thousands

Income Statement Items	2025 Q1	2025 Q2	2025 Q3	QoQ %	2024 Q1~Q3	2025 Q1~Q3	YoY %
Operating Revenue	130,407	86,242	119,537	+ 38.6%	308,215	336,186	+ 9.1%
Gross Operating Profit	79,771	41,433	70,521		192,275	191,725	
Gross Profit Margin	61.17%	48.04%	59.00%	+ 11.0%	62.38%	57.03%	- 5.4%
Operating Expenses	(65,652)	(57,486)	(56,140)	- 2.3%	(166,375)	(179,278)	+ 7.8%
Operating Income(Loss)	14,119	(16,053)	14,381		25,900	12,447	
Operating Margin	10.83%	-18.61%	12.03%	+ 30.6%	8.40%	3.70%	- 4.7%
Non-operating Income and Expenses	5,120	(19,710)	5,904	+ 130.0%	11,783	(8,686)	- 173.7%
Income Tax (expense) Benefit	19,239	(35,763)	20,285	+ 156.7%	37,683	3,761	- 90.0%
Earnings (Loss) Per Share (NTD)	0.26	(0.46)	0.25	+ 154.4%	0.60	0.04	- 93.3%



THREE-YEAR SALES ANALYSIS: REVENUE STRUCTURE



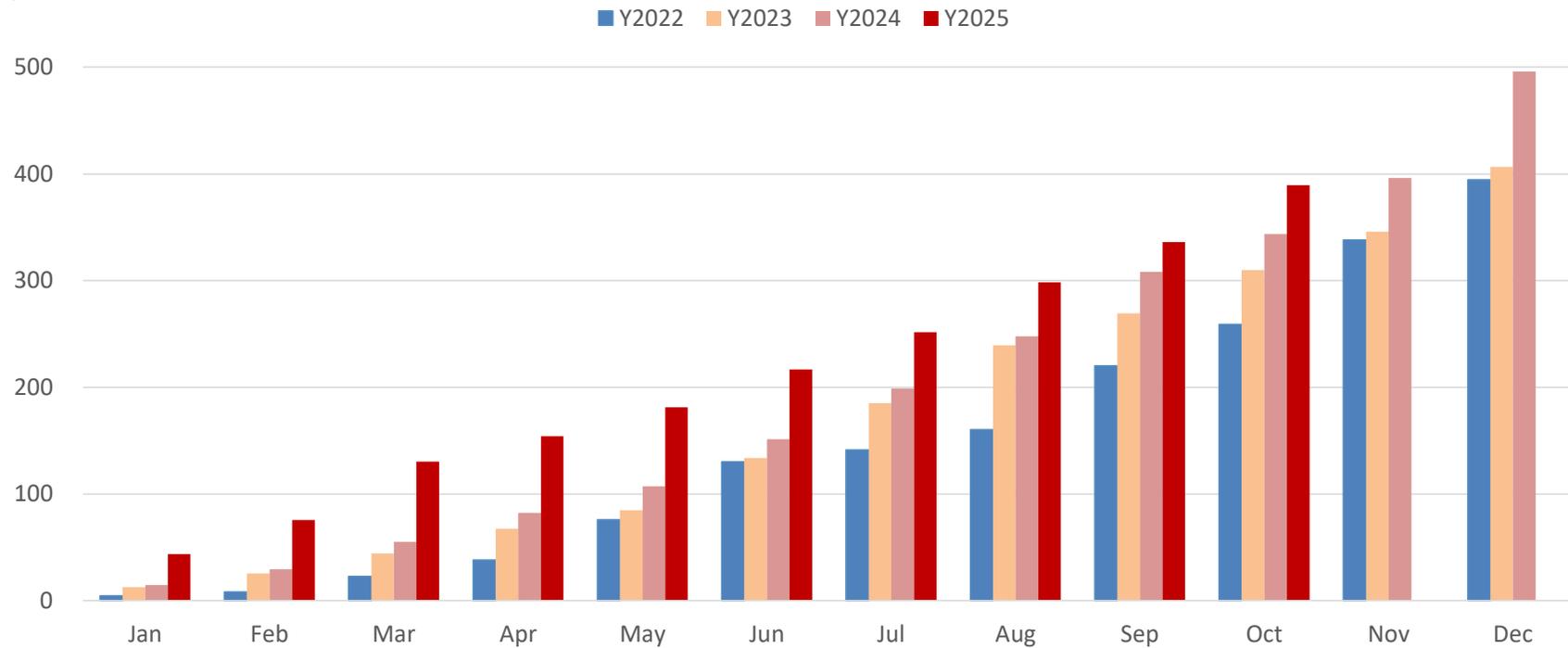
Solid Core Business with Expanding Innovation Frontiers

tCt' s environmental and facility solutions remain stable, with strategic investments in mini-environment and equipment environment applications—expected to drive the next phase of growth.





THREE-YEAR SALES ANALYSIS: ANNUAL REVENUE OVERVIEW

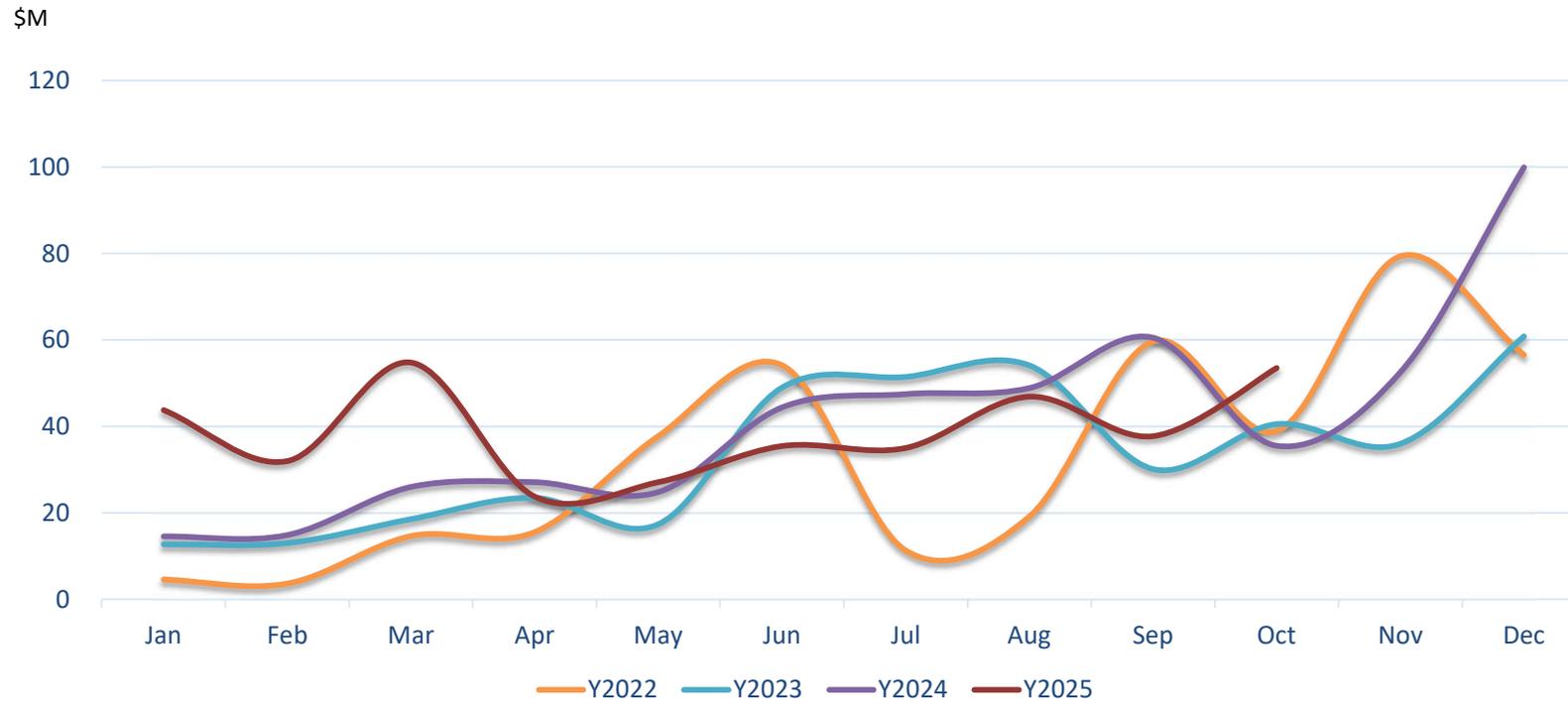


Consistent Revenue Growth Over the Past Four Years

Revenue Growth Sustained for Four Consecutive Years
2025 Year-to-Date Revenue Surpasses Last Year and Sets a New Historical High



THREE-YEAR SALES ANALYSIS: MONTHLY REVENUE TRENDS



Annual Trends Provide a Complete View of Operations; Monthly Revenue Fluctuations Reflect Industry Dynamics

Monthly volatility is an inherent industry characteristic, while the long-term trend remains upward—underscoring the company’s solid growth fundamentals.



BALANCE SHEET

Unit: NT\$ thousands

Balance Sheet Items	2025 9/30	2025 6/30	QoQ%	2024 9/30	YoY%
Current Assets	1,030,126	1,050,258	-1.9%	758,987	35.7%
Cash and cash equivalents	698,408	737,532	-5.3%	364,279	91.7%
Accounts Receivable (including Contract Assets & Notes Receivable)	197,241	186,763	5.6%	205,983	-4.2%
Inventory	125,353	117,104	7.0%	99,677	25.8%
Other Current Assets	9,124	8,859	3.0%	13,236	-31.1%
Non-current Assets	133,028	120,160	10.7%	130,580	1.9%
Property, Plant and Equipment (including Right-of-Use Assets)	52,080	33,935	53.5%	38,100	36.7%
Intangible Assets	28,713	31,490	-8.8%	37,740	-23.9%
Other Non-current Assets	52,235	54,735	-4.6%	54,740	-4.6%
Total Assets	1,163,154	1,170,418	-0.6%	889,567	30.8%



BALANCE SHEET

Unit: NT\$ thousands

Balance Sheet Items	2025 9/30	2025 6/30	QoQ%	2024 9/30	YoY%
Current liabilities	136,663	176,896	-22.7%	99,995	36.7%
Accounts Payable and Other Payables	105,816	154,488	-31.5%	76,513	38.3%
Contract Liabilities	10,264	5,064	102.7%	3,192	221.6%
Current Provisions	11,415	10,681	6.9%	8,029	42.2%
Other Current Liabilities	9,168	6,663	37.6%	12,261	-25.2%
Non-current liabilities	16,709	3,326	402.4%	6,035	176.9%
Deferred income tax liabilities	4,211	2,735	54.0%	3,083	36.6%
Lease Liabilities	12,498	591	2014.7%	2,952	323.4%
Equity	1,009,782	990,196	2.0%	783,537	28.9%
Share capital	672,665	671,717	0.1%	610,840	10.1%
Capital Surplus	233,206	234,015	-0.3%	73,205	218.6%
Retained Earnings	113,810	97,408	16.8%	120,768	-5.8%
Other Equity	(9,899)	(12,944)	-23.5%	(21,276)	-53.5%
Liabilities and Equity	1,163,154	1,170,418	-0.6%	889,567	15.9%



STATEMENTS OF CASH FLOWS

Unit: NT\$ thousands

Statement of Cash Flows Items	2025 Q1~Q3	2025 Q1~Q2	2024 Q1~Q3
Beginning Cash (Note)	533,408	533,408	486,143
Net Cash Inflows from Operating Activities	34,081	1,113	23,077
Capital Expenditure	(6,818)	(3,168)	(3,735)
Distribution of Cash Dividends	(67,170)	-	(48,188)
Issuance of New Shares / ESOP Exercise	215,016	213,488	3,739
Repayment of Borrowings / Lease Liabilities	(8,525)	(5,387)	(9,603)
Other Cash Inflows (Outflows)	(1,584)	(1,922)	(78)
Cash at End of Period (Note)	698,408	737,532	451,355

Free Cash Flow =

Net Cash Provided by Operating Activities –	27,263	(2,055)	19,342
Capital Expenditure			

(Note) Including financial assets measured at amortized cost (time deposits without restrictions and redeemable at any time).



Key Messages



KEY MESSAGES

● Dividend :

Cash Dividend of NT\$0.99997 per Share Approved
Ex-dividend Date: July 28, 2025 | Record Date: August 3, 2025 | Payment Date: August 22, 2025 (2025/07/10).

● Award :

tCt was named among the 2025 Top 100 Taiwan Companies by Foreign Institutional Investors and received the Emerging Mid-Cap Potential Award in its first year of listing, showcasing strong innovation and growth momentum (2025/09/03).

● SEMICON Taiwan 2025 :

tCt showcased its next-generation AMC solutions, featuring Digital Twin and AI-based Early Warning Systems to enable proactive AMC management for advanced process environments — advancing toward digitalized and intelligent contamination control (2025/09/08).

● 2025 Taiwan–Nordic Innovation Forum on High-Tech Facilities :

tCt was the sole Taiwanese corporate representative at the forum, presenting the topic “From Laboratory to Fab: Development and Trends of AMC Monitoring in Semiconductor Manufacturing Environments.” The presentation showcased MiTAP’s innovative technologies and products, which provide precise and reliable environmental monitoring solutions for semiconductor facilities, and shared insights and achievements with industry experts from both Taiwan and the Nordic region (2025/10/09).



Q & A



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